Switch to a true community bank

CORNERSTONE COMMUNITY BANK

EZswitch, IT'S AS EASY AS . . .

1, 2, 3 !

Here's how:

1. Complete the New Account Application and other applicable information sheets. (Don't want to fill them out? That's ok, just bring us the information and we'll do it!)

2. Bring this package along with your picture identification and your initial deposit to Cornerstone Community Bank.

3. A Cornerstone Community Bank Customer Service Representative will take care of the rest.

What do I do with my old checks?
Bring them along – we'll replace them for you! Or, if you prefer you may destroy them and we'll provide your first order of checks free. Certain limitations apply.

Is it going to be a hassle to switch my direct deposits and automatic payments?
No, we'll assist you with every step in making the change.

What do I tell my old bank?
I Want to support a local community bank.

CORNERSTONE
COMMUNITY BANK

237 So. Main Street ▪ Red Bluff ▪ CA ▪ 96080 ▪ Phone: 530-529-1222 ▪ Fax: 530-529-5964 ▪ www:ccbca.com ▪

EQUAL HOUSING LENDER
Member FDIC

EZswitch - It's so easy

Please provide us your account information below. Drop the information off at Cornerstone Community Bank. To much trouble? Stop by and we'll fill out the information for you! Or call us at 530-529-1222. You can even email us at operations@ccbca.com!

( ) Individual Account ( ) Joint Account

Primary Account Holder Information

Name_____
First M.I. Last

Physical Address _____State _____Zip_____How long?_____

Mailing Address _____State _____Zip_____Phone_____

Alternate Phone_____ Previous Address (if less than 2 years)_____

Social Security # _____Driver's License #_____

State _____ Issue Date_____Expiration Date _____ Email_____

Secondary I.D_____Last 4 digits_____Expiration Date:_____
(Type, i.e Visa/MC?)

Date of Birth_____Mothers Maiden Name_____

Employer_____Position_____Phone_____How long?_____

Joint Account Holder Information

Name_____
First M.I. Last

Physical Address _____State _____Zip_____How long?_____

Mailing Address _____State _____Zip_____Phone_____

Alternate Phone_____ Previous Address (if less than 2 years)_____

Social Security # _____Driver's License #_____

State _____ Issue Date_____Expiration Date _____ Email_____

Secondary I.D_____Last 4 digits_____Expiration Date:_____
(Type, i.e Visa/MC?)

Date of Birth_____Mothers Maiden Name_____

Employer_____Position_____Phone_____How long?_____

Important Information

Some companies require the use of their own forms to initiate the switching of accounts. In order to help facilitate this change from your existing account to your new Cornerstone Community Bank account, we may ask you to provide your current banking information, including a previous bank statement and any forms supplied to you by your employer or party originating the debit or credit.

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. What this means for you: When you open an account we will ask for your name, address, date of birth, and other information that allows us to identify you. We may also ask to see your driver's license or other identifying documents. Personal information obtained in this document is maintained in accordance with Cornerstone Community Bank privacy policy.

EQUAL HOUSING LENDER Member FDIC

EZswitch - Authorization for Your Automatic Payment

To Whom It May Concern:

I am moving my bank account to Cornerstone Community Bank. I need to change my automatic withdrawal.

_____
Name of Company (Making Automatic Withdrawal)

_____ _____ _____ _____
Address of Company City State Zip

You are currently withdrawing $_____ from the following account:

Bank Name:_____

Account No.:_____

Routing No.:_____

For_____

On_____please stop making withdrawals from this account effective

_____.
Date

Please redirect my automatic payment to:

Cornerstone Community Bank
237 South Main Street
Red Bluff, CA 96080

Account #_____ **Type of account**_____

Cornerstone Community Bank Routing Number: 121144476

I authorize this change to my automatic payment to go into effect_____.
Date

_____
Print Your Name

_____
Address

_____ _____ _____
City State Zio

_____ _____
Phone Number Alt. Phone Number

X_____
Signature

EQUAL HOUSING LENDER Member FDIC

EZswitch - Authorization for my payroll direct deposit

_____
Date

_____
Company Making Direct Deposit

_____
Address

_____
City State Zip

To Whom It May Concern:

You are currently depositing my entire paycheck, or part of my paycheck or a type of payment into the following account:

Old bank_____

Routing Number_____

Account Number_____

Please start making these automatic deposits into my new account.

New Cornerstone Community Bank

Routing Number 121144476

Checking Account Number_____Amount: $_____

Savings Account Number_____Amount: $_____

If you have any questions about this request, please don't hesitate to call. Thank you.

Phone_____

Sincerely,

_____
Signature

_____
Name (Please Print)

_____
Address

_____
City State Zip

237 So. Main Street ▪ Red Bluff ▪ CA ▪ 96080 ▪ Phone: 530-529-1222 ▪ Fax: 530-529-5964 ▪ www:ccbca.com ▪

EQUAL HOUSING LENDER Member FDIC

EZswitch - Close My Account

To Whom It May Concern:

I am moving my bank account to Cornerstone Community Bank. All of my checks have cleared the account to be closed and all deposits and automatic payments have been stopped. Please close the following account and send a check for the remaining balance to the address below.

Bank Name:_____

Account # _____

Routing # _____

Today's date _____

Please close this account ( ) immediately or on this date _____and send a check for the remaining balance to the address below.

If you have any questions about this request, please contact me at the following number.

_____
Signature

_____
Name (Please Print)

_____
Co-Signer Signature

_____
Name (Please Print)

_____
Address

_____
City **State** **Zip**

_____
Phone

237 So. Main Street ▪ Red Bluff ▪ CA ▪ 96080 ▪ Phone: 530-529-1222 ▪ Fax: 530-529-5964 ▪ www:ccbca.com ▪

EQUAL HOUSING LENDER Member FDIC

EZswitch – Checklist

When opening your new account here at Cornerstone Community Bank, we would like to make sure that we get everything you need for your new account. Below is a list of items to consider when opening your new account.

☐ Checks starting check #_____

☐ Singles

☐ Duplicates

☐ ATM Card

☐ Credit Card

☐ Online Banking/Bill Pay

☐ Safe Deposit Box

Would you be interested in learning about some of our other products? Please check which products might be of interest to you.

☐ Personal Line of Credit

☐ Second Mortgage or Line of Credit

☐ Real Estate Loan

☐ Term Loan