

# It's Simple!

## Cornerstone Community Bank Account Switch Kit

### Which accounts do you want to switch?

- Checking Account
- Savings Account
- Money Market Account
- Certificates of Deposit
- Retirement Account – IRA
- Debit Card
- Credit Card
- Personal Loan
- Car Loan
- Home Loan
- Home Equity Line of Credit

### Please bring in this information:

- Government issued identification (i.e. driver's license, state issued ID, passport)
- Secondary form of ID (i.e. debit card, insurance card, major department store card.)



### Let's Get Started!

\_\_\_\_\_  
Primary Account Holder

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
City State Zip

\_\_\_\_\_  
SSN

\_\_\_\_\_  
Driver's License # Issue Date Exp. Date

\_\_\_\_\_  
Secondary ID (last 4 digits) Exp. Date

\_\_\_\_\_  
Date of birth

\_\_\_\_\_  
Mother's maiden name

\_\_\_\_\_  
Employer

\_\_\_\_\_  
Joint Account Holder (if applicable)

\_\_\_\_\_  
Street address

\_\_\_\_\_  
City State Zip

\_\_\_\_\_  
SSN

\_\_\_\_\_  
Driver's License # Issue Date Exp. Date

\_\_\_\_\_  
Secondary ID (last 4 digits) Exp. Date

\_\_\_\_\_  
Date of birth

\_\_\_\_\_  
Mother's maiden name

\_\_\_\_\_  
Employer

Please transfer automatic payment(s) from my previous bank to Cornerstone Community Bank.

\_\_\_\_\_  
Payee Amount

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Bank account # Type of Account

\_\_\_\_\_  
Signature(s)

\_\_\_\_\_  
Payee Amount

\_\_\_\_\_  
Phone number

\_\_\_\_\_  
Bank account # Type of Account

\_\_\_\_\_  
Signature(s)

Would you like online banking and Bill Pay?  
 Yes  No

\_\_\_\_\_  
Preferred User ID

### Questions?

Red Bluff (530) 529-1222  
Redding (530) 222-1460

